

NOTICE OF SPECIAL MEETING

HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. 43 OF HARRIS COUNTY, TEXAS

TO: THE BOARD OF DIRECTORS OF HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. 43 AND ALL OTHER INTERESTED PERSONS:

Notice is hereby given that the Board of Directors of Harris County Municipal Utility District No. 43 will hold a special meeting, open to the public, on **Thursday, November 15, 2001, at 7:30 p.m., at the Birnam Wood Clubhouse, 23803 Birnam Wood Boulevard, Spring, Texas**, inside the boundaries of the District, for the following purposes:

1. Receive bids and award sale of the District's \$1,640,000 Waterworks and Sewer System Combination Unlimited Tax and Revenue Bonds, Series 2001.
2. Adopt Resolution Authorizing the Issuance of the District's \$1,640,000 Waterworks and Sewer System Combination Unlimited Tax and Revenue Bonds, Series 2001.
3. Approve Final Official Statement.
4. Authorize execution of Paying Agent/Registrar Agreement.
5. Authorize execution of Escrow Agreement.
6. Authorize the President and Secretary of the Board to sign the documents relating to the bond sale, and authorize the attorney and financial advisor to take all necessary action to deliver the bonds to the purchaser.
7. Approve Amendment to District's Information Form.
8. Engage auditor for preparation of developer reimbursement report.
9. Discuss such other matters related to the Series 2001 Bonds and take any necessary action.

(SEAL)

Attorney for the District